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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re:)	Case No. BK-S-06-10725 LBR
USA COMMERCIAL MORTGAGE COMPANY,)	Case No. BK-S-06-10726 LBR
	Debtor.)	Case No. BK-S-06-10727 LBR
In re:)	Case No. BK-S-06-10728 LBR
USA CAPITAL REALTY ADVISORS, LLC)	Case No. BK-S-06-10729 LBR
	Debtor.)	
In re:)	Chapter 11
USA CAPITAL DIVERSIFIED TRUST DEED FU	ND, LLC,)	
	Debtor.)	Jointly Administered Under
In re:)	Case No. BK-S-06-10725 LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC	C,)	
	Debtor.)	
In re:)	Hearing Date: April 17, 2008
USA SECURITIES, LLC)	Hearing Time: 9:30 a.m.
	Debtor.)	

^{*} Motion to permit appearance of government attorney pending.

^{**} Admitted pro hac vice.

CERTIFICATE OF SERVICE

I, Frank A. Anderson, served copies of the PBGC'S SURREPLY TO THE

SUPPLEMENTAL OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIM

NO. 791 OF THE PBGC, by the Courts ECF System (See attached Notice of Electronic Filing).

/s/ Frank A. Anderson
Frank A. Anderson